

AVEVA PI WORLD

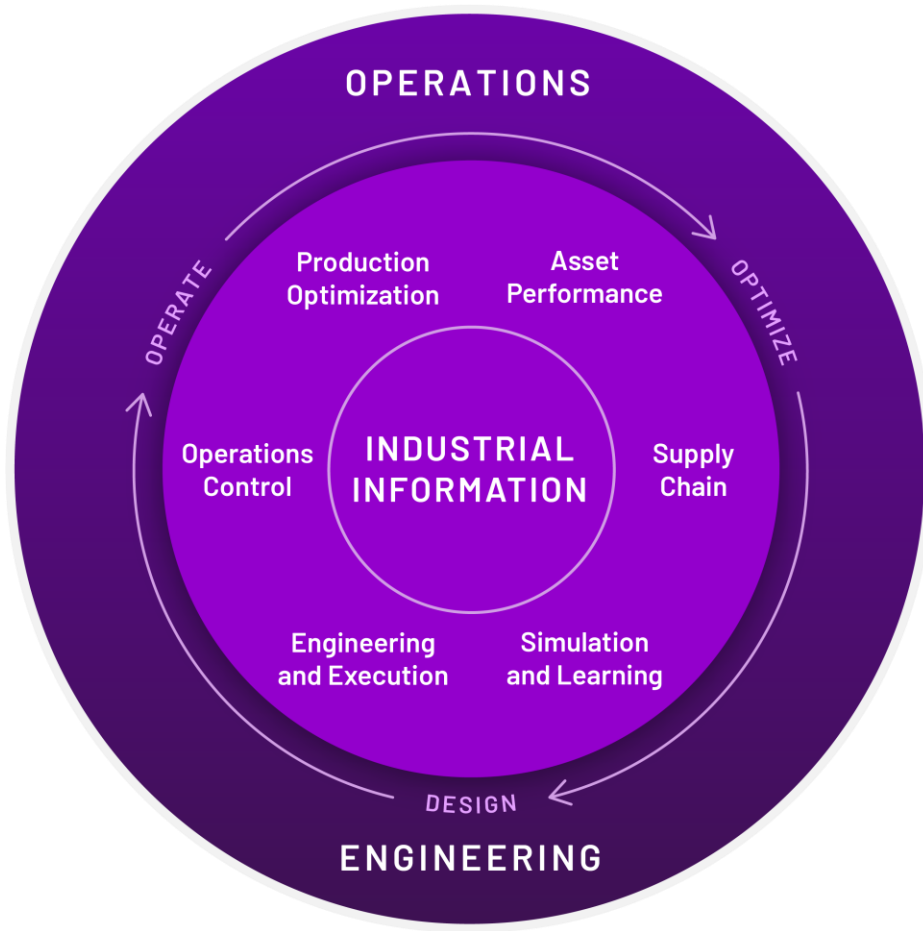
Welcome to AVEVA PI World 2021

Chemicals Industry Track

Presented By: Stephen Reynolds, Industry Principal - Chemicals

AVEVA

Unlocking Performance Intelligence for Industry 4.0



Interconnectivity

Information
Transparency

Real-Time Technical
Insight

Decentralized and Data-
Driven Decision Making

Headlines from around the Industry

Key Themes

1

Reinforce gaps in supply chain

2

Focus on core business

3

Respond to ESG trends

- Outlook for US chemicals strong despite supply-chain constraints
- VCI forecasts 5% full-year growth in Germany's chemical output
- Optimism, growth return for specialties
- Company commits to net zero by 2050, will invest \$1.7 billion on energy transition
- Company commits an additional \$1.4 billion to achieve net zero at complex by 2045
- ACC, ICCA support global agreement to end plastic waste
- Producers slash ammonia output in Europe on surging gas costs
- Ammonia production cuts cause UK shortage of carbon dioxide
- Refinery, chemical operations recovering slowly post-hurricane



Customer Presentations

APAC, EMEA, NAM Agendas

- Albemarle
- Eastman
- PKN Orlen
- LyondellBasell
- Covestro
- Ecolab
- Bayer CropScience
- Air Liquide

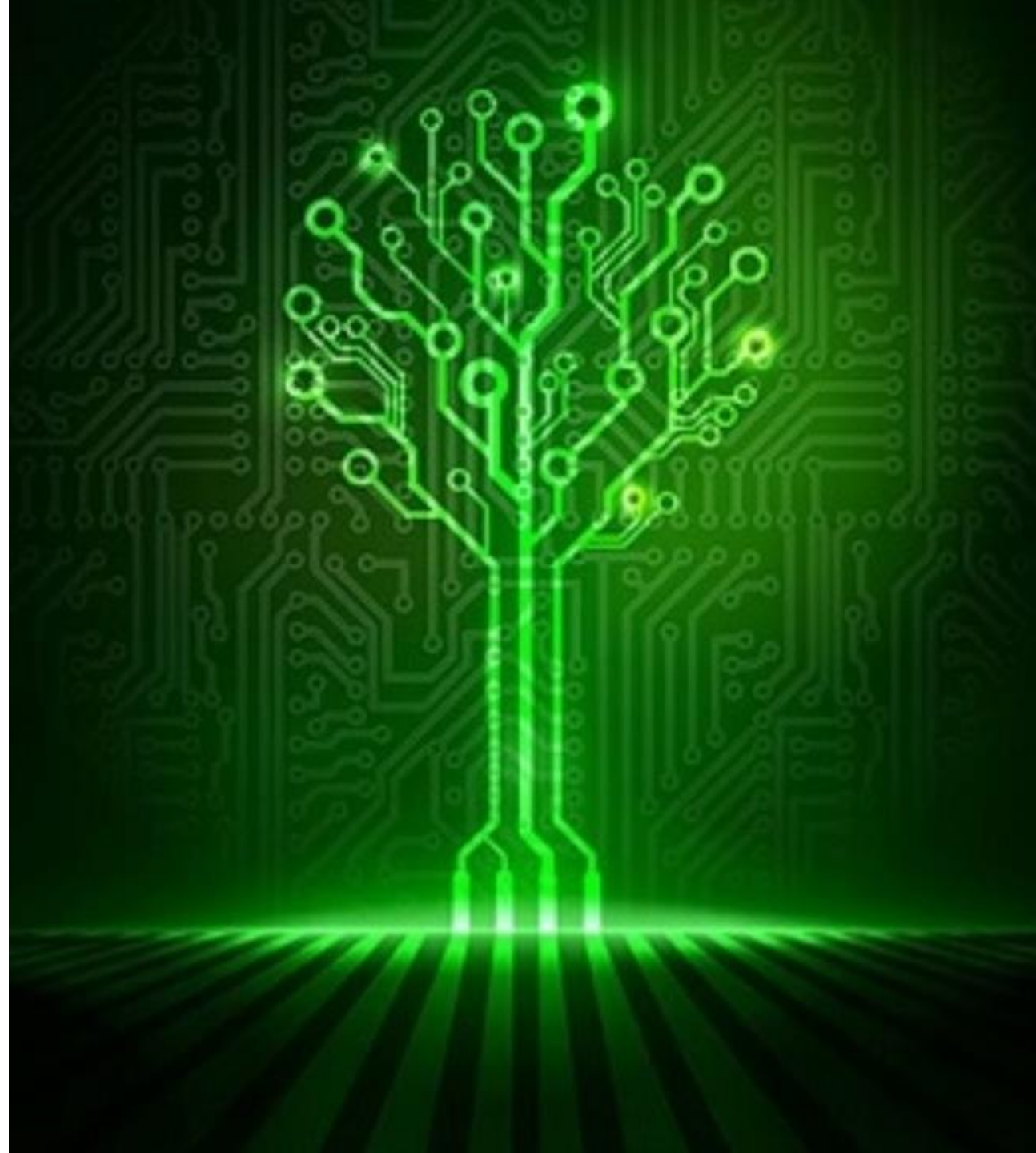
Available on Demand!

The Chemical Industry, Building a Sustainable Future

Customer Roundtable

- Plants are becoming more complex and more tightly integrated.
- Our market is highly dynamic and demanding new sustainable products and process.
- The Chemical Industry plays a critical role in building a sustainable future that can only be achieved through Digital Transformation.
- In this roundtable we will discuss the key steps to both achieving our sustainability goals and navigating the new circular economies.

Available in EMEA and NAM





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THANK YOU

謝謝

DZIĘKUJĘ CI

NGIYABONGA

TEŞEKKÜR EDERİM

DANKIE

TERIMA KASIH

GRACIES

WHAKAWHETAI KOE

DANKON

TANK

TAPADH LEAT

SALAMAT

SPASIBO

GRAZIE

MATUR NUWUN

ХВАЛА ВАМ

MULTUMESC

PAKMET CIZGE

고맙습니다

GRAZIE

شكرا

FAAFETA

ESKERRIK ASKO

HVALA

GO RAIBH MAITH AGAT

БЛАГОДАРЯ

GRACIAS

ТИ БЛАГОДАРАМ

MAHADSANID

TEŞEKKÜR EDERİM

OBRIGADO

TAK

DANKE

RAHMAT

MERCI

GRAZZI

PAKKA PÉR

HATUR NUHUN

PAXMAT CAĞA

CẢM ƠN BẠN

WAZVIITA

FALEMINDERIT

ありがとうございました

SIPAS JI WERE

TERIMA KASIH

UA TSAUG RAU KOJ

ТИ БЛАГОДАРАМ

СИПОС

MAHALO IĀ 'ŌE

TAKK SKAL DU HA

DI OU MÈSI

ĐAKUJEM

KÖSZÖNÖM

KEA LEBOHA

BAYAPLAALA

MISAOTRA ANAO

GRACIAS TIBI

MAHALO IĀ 'ŌE

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ĐAKUJEM

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ABOUT AVEVA

AVEVA, a global leader in industrial software, drives digital transformation for industrial organizations managing complex operational processes. Through Performance Intelligence, AVEVA connects the power of information and artificial intelligence (AI) with human insight, to enable faster and more precise decision making, helping industries to boost operational delivery and sustainability. Our cloud-enabled data platform, combined with software that spans design, engineering and operations, asset performance, monitoring and control solutions delivers proven business value and outcomes to over 20,000 customers worldwide, supported by the largest industrial software ecosystem, including 5,500 partners and 5,700 certified developers. AVEVA is headquartered in Cambridge, UK, with over 6,000 employees at 90 locations in more than 40 countries. For more details visit: www.aveva.com