

# AUTHORIZATION FOR FINANCIAL TRANSACTION BY TELEPHONE



PO Box 19700, Irvine, CA 92623-9700  
Fax: 866.303.9360

## OWNER

(MY INFORMATION HAS CHANGED, PLEASE UPDATE)

Name (First/Mi/Last)	Address		
Social Security Number	City	State	Zip
Date of Birth	Email Address		
Rim Number	Investment Number	Phone	

## CO-OWNER

(MY INFORMATION HAS CHANGED, PLEASE UPDATE)

Name (First/Mi/Last)	Address		
Social Security Number	City	State	Zip
Date of Birth	Email Address		
Rim Number	Investment Number	Phone	

## AUTHORIZATION FOR TRANSACTIONS

### PASSCODE FOR TRANSACTIONS

I will supply the following personal information or passcode to verify my identity over the phone:

Account Owner Passcode or City of Birth	Co-Owner Passcode or City of Birth
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By submitting this Authorization, I/we authorize representatives of Church Development Fund, Inc. ("CDF") to execute the following types of transactions as instructed by me on the telephone, through the Investment Contact Center:

### INVESTMENTS AND REDEMPTIONS

Make financial transactions in the form of one time contributions or redemptions. Exceptions apply.\*

### CHANGE OF PERSONAL INFORMATION

Make a change of personal information, including address, phone number and/or email address.

### RENEWAL AND CHANGE TO ACCOUNTS

Renew or change the term of an account. Available for retirement accounts.

### RECURRING TRANSACTION AUTHORIZATION

Initiate, modify, or stop recurring contributions or redemptions. Exceptions apply.\*

### UNAVAILABLE TRANSACTIONS

\*Redemptions requiring **two signatures** for redemption and **all retirement accounts** requires signed withdrawal forms, and **cannot** be accomplished via telephone transactions.

### CANCELLATION OF AUTHORIZATION

If at any time a cancellation of the "Authorization for Financial Transactions by Telephone" is desired, the investor(s) must issue a signed request to CDF stating that this Authorization be discontinued. CDF will process the cancellation promptly upon receipt.

## SIGNATURE

I certify that all of the information provided by me is accurate and may be relied upon by Church Development Fund. I understand a \$10 fee will be charged to my CDF investment for any transfer which is incomplete for lack of bank funds.

SIGNATURE OF OWNER	TODAY'S DATE
SIGNATURE OF CO-OWNER	TODAY'S DATE