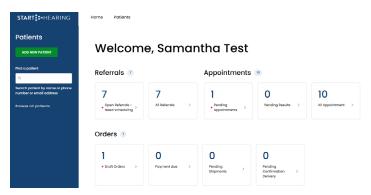
Provider Portal Quick Guide

Referrals

Start Hearing partners with many different types of organizations (i.e., union groups health plans, and employer groups) to send referrals to your locations. This view shows you all referrals for your account and the different stages of the referral.

A referral can be initiated by a provider entering a new referral into the portal or a referral will be present from Start Hearing.

All referrals will be visible in the portal, no matter the status in which the referral is in.

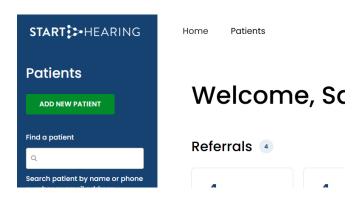


- All Referrals All referrals regardless of status.
- **Open Referrals** Need Scheduling: All referrals that are currently active but do not have an appointment date entered.

To Enter a New Referral

Once logged into the Start Hearing Portal you will *click Add New Patient* on the left hand side.

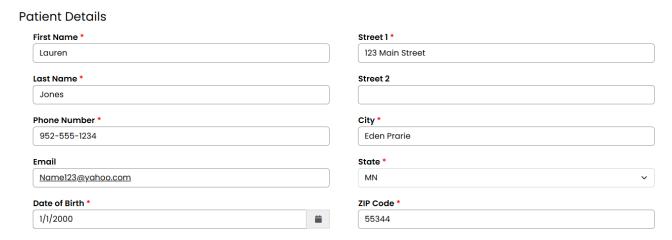
This will create a New Referral Form and will walk you through the different sections of the referral.





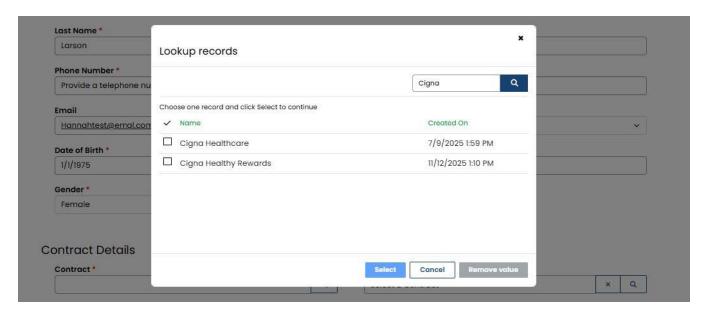
STEP 1: Patient Details

The first section of the referral form will contain fields for patient information. Note: any red asterisks mean this is a required field.



STEP 2: Contract Details

Click the Search Icon, which will open the search window. Type the contract in the search box at the top right and **click Enter**. This narrows the search results. **Check the box** next to the correct contract. **Click Select** at the bottom.



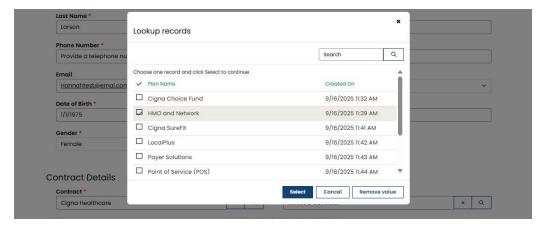


This will populate the contract's price list and provider guide (If applicable). You can click on these links to view them.



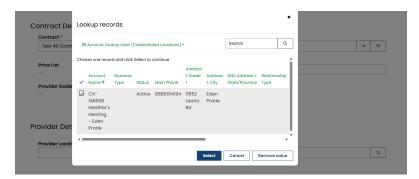
Insurance Plan – *Click the Search Icon* under Insurance plan which will open the search window. This will only show the available plans under the contract you selected. *Check the box* next to the correct plan, then *click Select* at the bottom.

Insurance ID No. – Enter the patient's Insurance ID or Claim No.



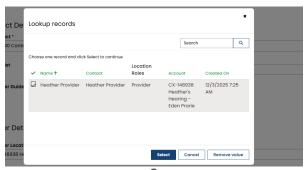
STEP 3: Provider Details

Click the Search icon for Provider Location and it will provide a listing of all accounts (servicing locations) that Start Hearing has related to your login. **Check the box** to the left of the correct locations address and then **click Select** at the bottom.



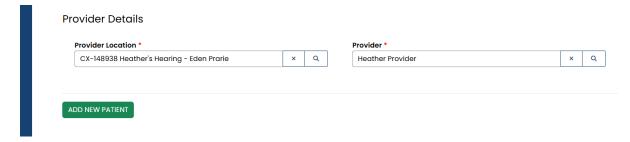
Click the Search icon for Provider and it will provide a list of all professional providers that we have related to your login.

Note - it might take a minute for the options to populate. **Check the box** to the left of the servicing provider and then **click Select** at the bottom.





Click Add New Patient on the bottom left of the screen, located under Provider Details.

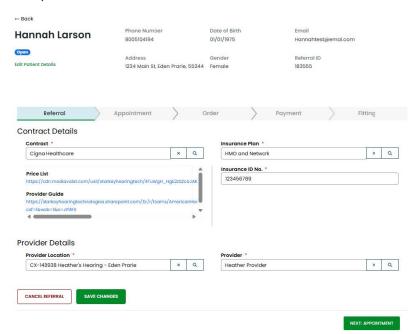


STEP 4: Confirm Referral Details

Once the patient has been added, the Portal will direct you to the screen shown, below. You can review the information added, edit, and move on to the next steps. If you are satisfied with the information in the referral, **select Next Appointment** at the bottom right hand corner.

Note - You cannot edit the patient's details once an appointment has been made.

*Some contracts may have an authorization tab between referral and appointment.



Once you have **selected Next Appointment**, the button will change to say Creating Appointment and will then direct you to the appointment tab.



STEP 5: Appointment

Select the calendar image under Appointment Date to **select the date** of the patient's appointment.

Press the down arrow under Appointment Time to select the time of the appointment.

Then select Save Changes.

Once the patient's appointment has been completed, See Quick Guide Order for Next Steps.

