

Provider Portal Manual

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Start Hearing's Provider Portal

The Start Hearing Portal has been created for you to see your affiliated locations, manage referrals, appointments, and orders through the program. We are excited to offer you a more user-friendly and personalized experience.

Provider Portal Assistance

For login or account information

Contact: Credentialing Team

Phone: 800-510-4194

Email: credentialing@starthearing.com Email: caringcenter@starthearing.com

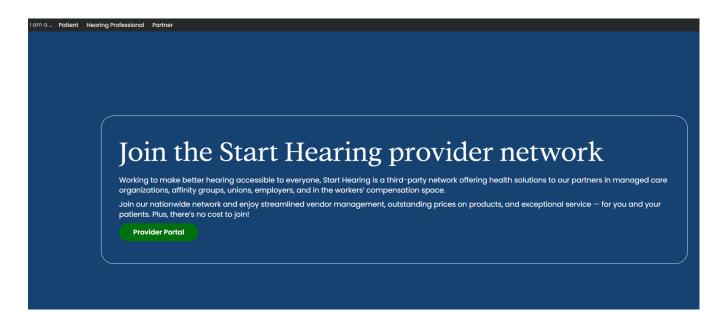
Portal Processing

Contact: Care Center Team

Phone: 855-326-8752

Portal Registration

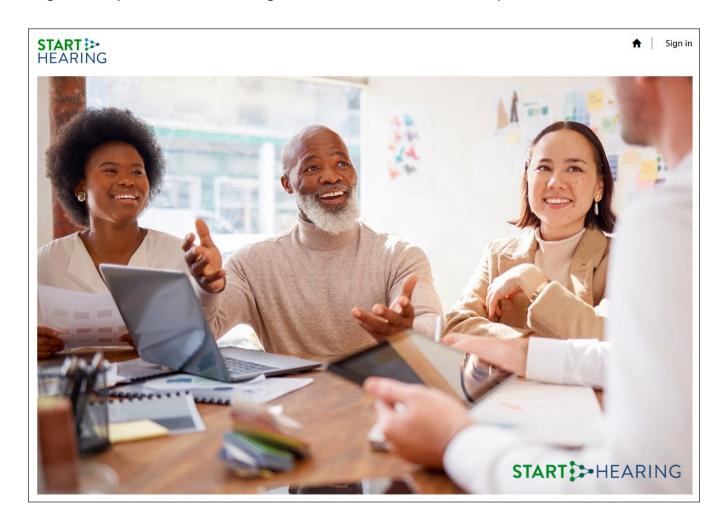
To log in for the first time, please use the link that was sent to your inbox. If you have already logged before, sign in here: <u>www.StartHearing.com</u> Select Hearing Professional, then click Provider Portal in green.





Login Page

Log in with your username (registered email address) and password.

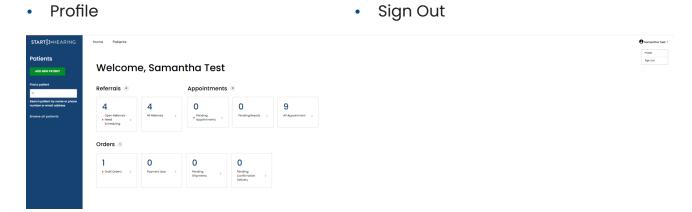




Profile Page and Home Page

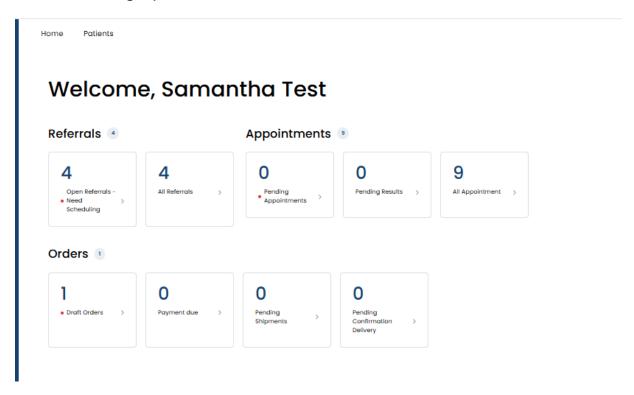
When you log in, it will take you to your Home Page.

If you *click* the *down arrow* next to your name in the top right corner – there are the following options:



Home Page

When you *click* on **Home**, it will display the dashboard of all **Referrals**, **Appointments and Orders**. Below are the different views, and what you can expect to find in each. By clicking into each box you can see all patients that are listed in each category:

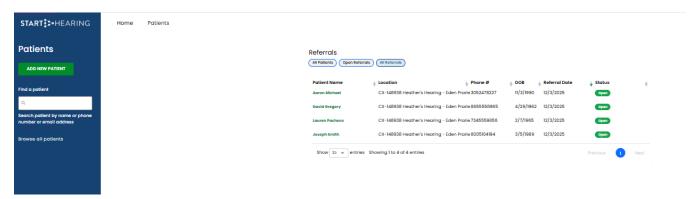




- Open Referrals Need Scheduling: Any referral that does not have an appointment scheduled
- All Referrals All referrals regardless of status
- Pending Appointments: Appointments that are waiting to be scheduled or have a future-dated appointment
- Pending Results: Appointments that have occured, but the status (Hearing Loss etc) has not been reported
- All Appointments: All Appointments in any respective status
- Draft Orders: Any order that was started but not completed
- Payment Due: Orders with payment due
- Pending Shipments: An order where the product has not shipped yet
- Pending Confirmation Delivery: Orders that have shipped and Start Hearing has not received the Confirmation of Delivery document

Home Page - Patients

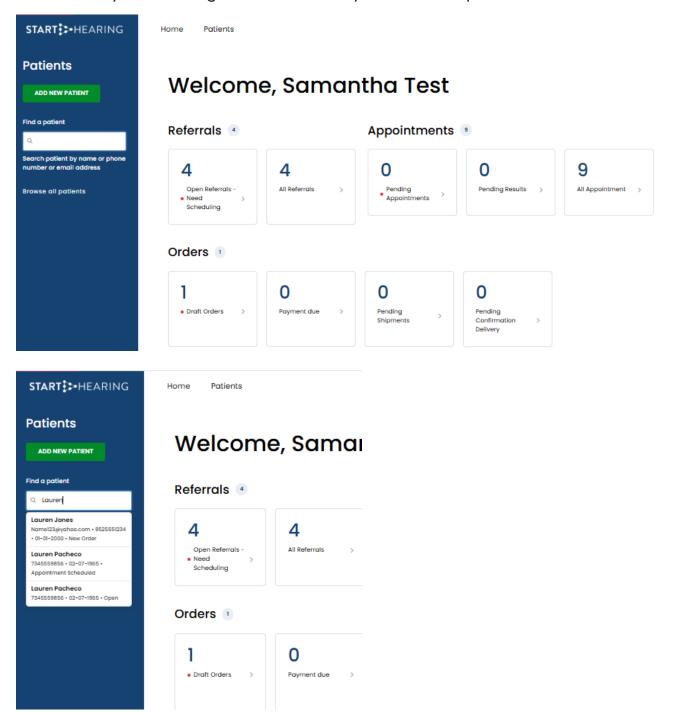
At the top of your home page, you can also click on **Patients**, this view will also show you the below views, All Patients, Open Referrals, and All Referrals. If you click the Column Names (Patient Name, Phone Number, DOB. etc), this will sort your data A-Z, if you click twice, this will sort your data Z-A. You can view any record by clicking on the patient's name. You can also navigate to this view by clicking Browse all Patients on the left hand side of the screen.





Home Page- Patients

On the left side of the home page there is a green **Add New Patient** Button. This will open a referral form to start a new patient referral. See Page 6 for how to add a referral. You can also search for a patient in the **Find a Patient** search box. Simply type a patients partial name, phone number, or email address and press enter. This view is always visible, regardless of where you are in the portal.



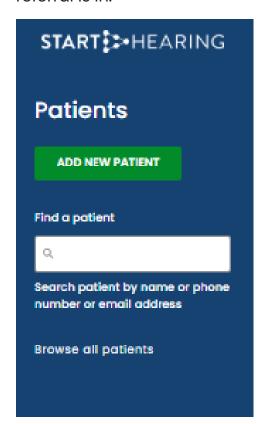


Referrals

Start Hearing partners with many different types of organizations (i.e., union groups, health plans, and employer groups), to send referrals to your locations. This view shows you all referrals for your account and the different stages of the referral.

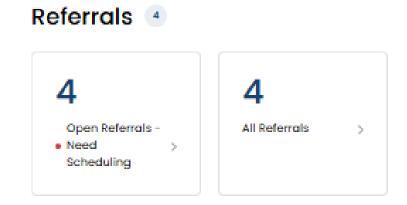
A referral can be initiated by a provider entering a new referral into the portal or a referral will be present from Start Hearing.

All referrals will be visible in the portal for you, no matter the status in which the referral is in.

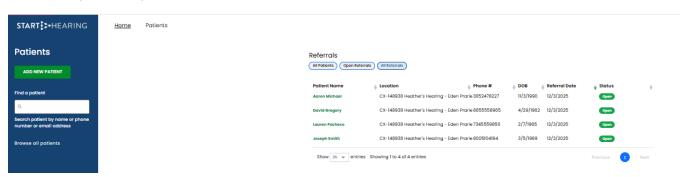




Welcome, Samant



Below is the All Referrals view- you can see the patient name, appointment location, with, the patient phone number, DOB, referral date, and status of the referral.





How To Enter a New Referral

Click on **Add New Patient** on the left hand side of you portal screen.

This will create a new referral Form and walk you through the different sections of the referral.

Patient Details

The first section of the referral form will contain fields for patient information.

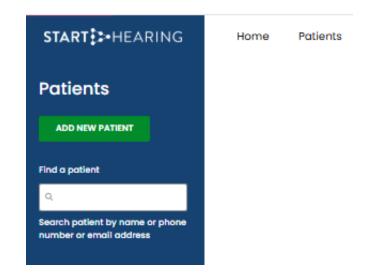
Note – any red asterisks mean this is a required field.

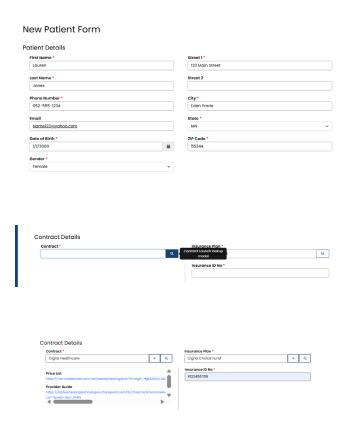
Contract Details

Contract - Click the **Search Icon**, which will open the search window. Type the contract in the search box at the top right and click enter. This narrows the search results. Check the box next to the correct contract. Click **Select** at the bottom. Once you choose your contract, this will populate the contracts price list and provider guide below (If applicable). You can click on these links to view them.

Insurance Plan

Click the Search Icon, which will open the search window. It will only show the available plans under the contract you selected. Check the correct plan. Click Select at the bottom.



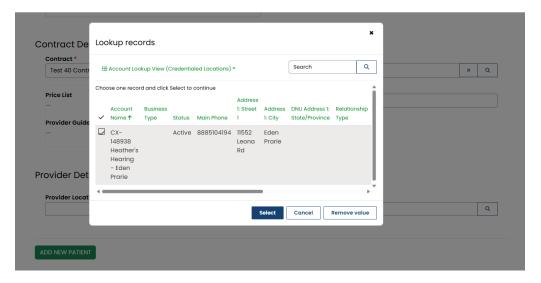




Insurance Plan and ID Number – Click the **Search Icon** under Insurance plan which will open the search window. This will only show the available plans under the contract you selected. Check the box next to the correct plan, then click **Select** at the bottom. Then enter the patient's Insurance ID or claim number.

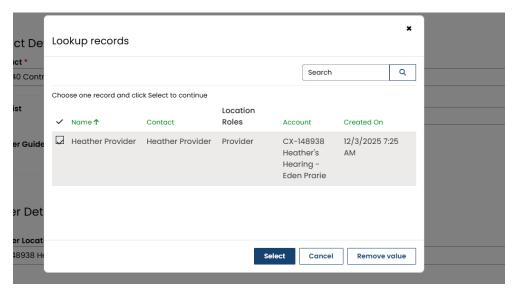
Provider Details

Click the **Search Icon** for Provider Location and it will provide a listing of all accounts (servicing locations) that Start Hearing has related to your login. Check the box to the left of the correct locations address and then click **Select** at the bottom.



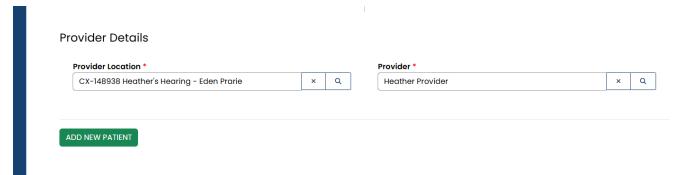
Click the **Search Icon** for Provider and it will provide a list of all professional providers that we have related to your login.

Note: it might take a minute for the options to populate. Check the box to the left of the servicing provider and then click Select at the bottom.



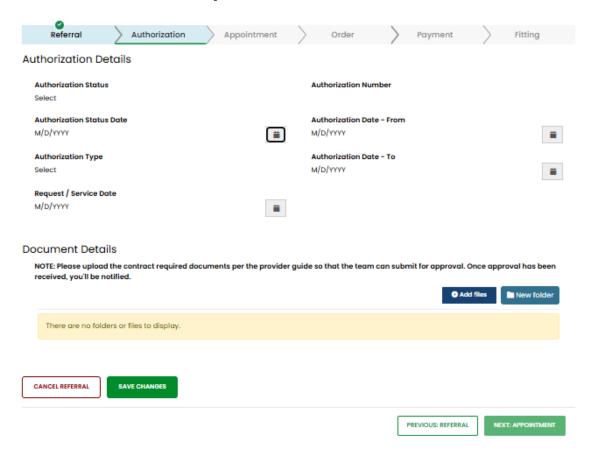


Click **Add New Patient** in green on the bottom left of the screen, located under Provider Details.



Authorization: After clicking **Add New Patient**, depending on the contract, you may have to complete the authorization tab. For these contracts they require prior approval; therefore, specific documents are required before scheduling the appointment or servicing the patient. Please refer to the corresponding Provider Guide to ensure you are providing the necessary documents.

Note: It is recommended that you combine all documents.

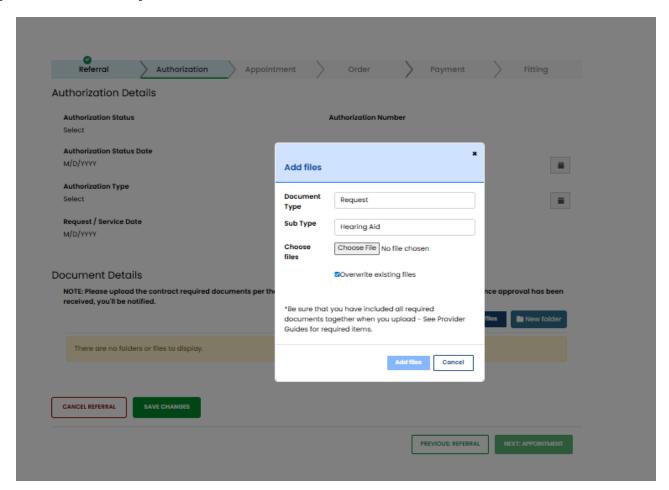




Upload Documents

Click **Add Files** and it will pop open the **Add Files** window. Select the Document Type, Sub Type, select the file from where you have it saved locally, then click **Add files**. Whether you have added files or not, Click Save changes at the bottom.

Note: If there were documents uploaded, this will generate an internal case for Start Hearing informing the team that there is something that they need to process internally related to the referral.

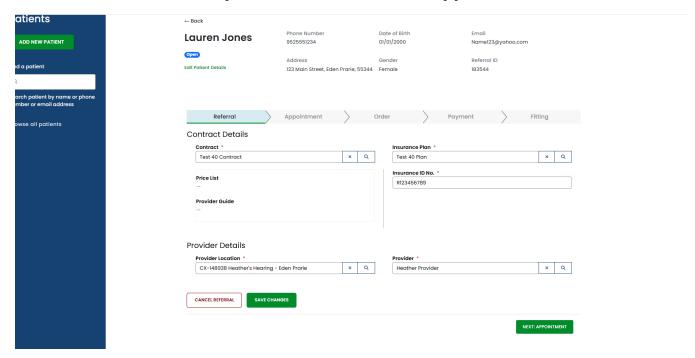




Confirm Referral Details

Once the patient has been added the Portal will direct you to the screen below. This screen will allow you to review you can review the information added, edit patient details (located under patient's name), and move on to the Appointment. If you are satisfied with the information in the referral, press **Save Changes**, then select **Next: Appointment** at the bottom right hand corner.

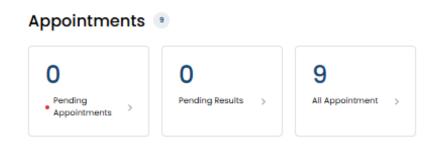
Note: You cannot edit the patient's details once an appointment has been made.



Once you have selected **Next: Appointment**, the button will change to say **Creating Appointment** and will then direct you to the appointment tab.

Appointments

All referrals that have been entered and given an appointment date will populate in the three boxes below **Appointments** on the Home Page: **Pending Appointments**, **Pending Results**, and **All Appointments**.





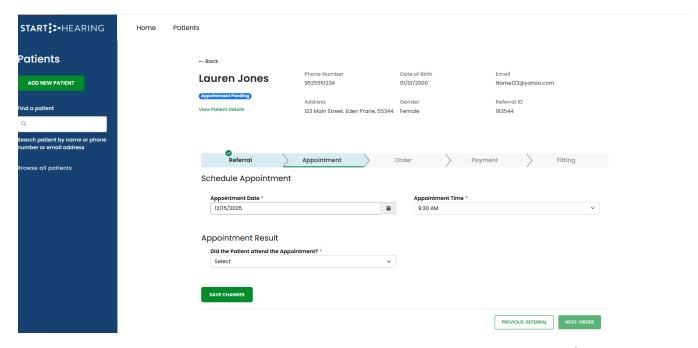
Navigate to the Appointment tab

After locating the patient referral record or entering a new referral, navigate to the Appointment tab by clicking **Next: Appointment** while in the referral tab.



Update the Appointment Tab:

- Appointment Date Select the calendar image under Appointment Date to select the date of the patients appointment.
- **Appointment Time** Press the down arrow under **Appointment Time** to select the time of the appointment. Then select **Save Changes**.

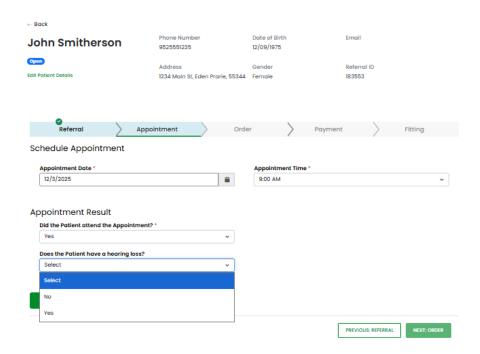


After the appointment has occurred, you will have to select the **Appointment Result** in the dropdown menu and click Submit.

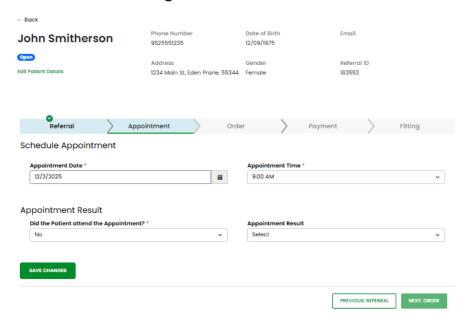


Appointment Results:

- Did The Patient Attend the Appointment? You will Select Yes or No
- Selecting Yes A drop-down asking if the patient has a hearing loss will appear below

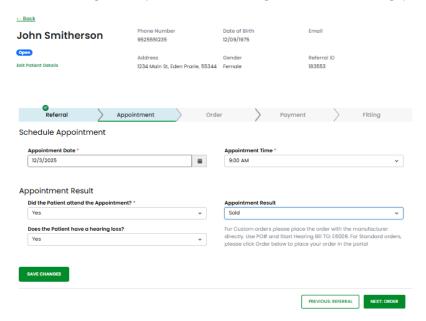


Selecting No - Appointment Result will populate to the Left. You have 3 options;
 Cancelled, Rescheduled, No Show. Choose the option that best applies to the patient and select Save Changes.

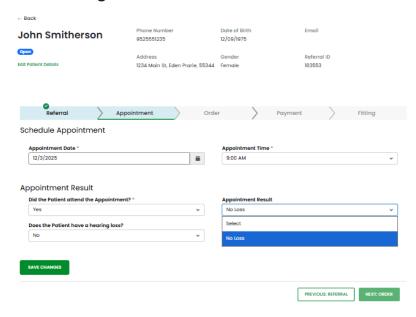




- Did The Patient Have a Hearing Loss/ Appointment Results Selecting Yes
 Appointment Result will appear to the right See Image, you can choose:
- Sold -This will allow you to place an order, there are also instructions below in regards to the Bill To Account number and custom orders.
 Note: any custom orders will need to be placed with the Manufacturer directly.
- **Show Pending Results** This indicates the patient has not made a decision on proceeding with hearing aids yet. Save changes after making your selections.



- Does the Patient Have a Hearing Loss/Appoint Result Cont.
- Selecting No Appointment Result will appear to the right where you can select No Loss and Save Changes.

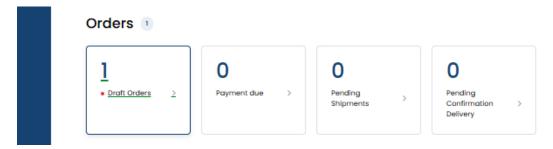




To go to the Order Tab, click Next: Order at the bottom of the screen.

Orders

If the patient has been tested and wants to proceed with a purchase, navigate to the Order tab by clicking Next: Order in the patient record. If you are not in a current patient record, or want to continue with a previous order, you can find the patient record in the boxes below Orders on the Home Page.



Depending on the contract you may have to submit documents. This is where this is where you would upload them. Please refer to the Provider Guide to ensure you are providing the necessary documents.

Your order will be in New or Draft status until you hit the **Submit** on the Orders tab and then it will be in a Pending (submitted to Start Hearing) status.



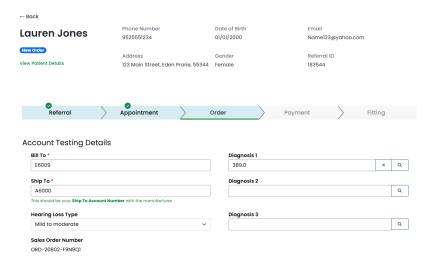
Account Testing Details

The Bill to Account number will auto-populate based on the contract and manufacturer selected.

Enter your office Ship-To Account Number- This should be your ship to account number with the manufacturer.

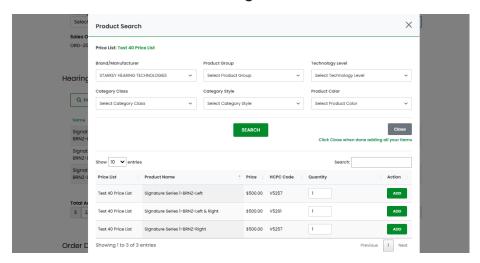
Also select the appropriate **Hearing Loss Type** from the drop down and Diagnosis Codes (choose up to 3) select the search magnifying glass to select pre-entered codes.

Your Order Number will populate below Hearing Loss Type.



Hearing Aid/Item Details: Click on Product Search.

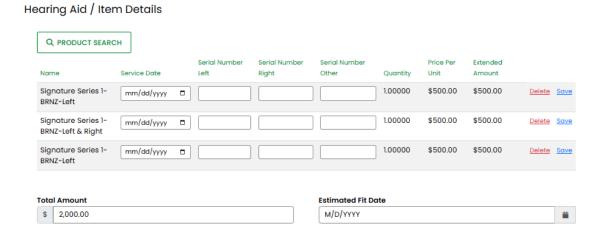
That will open the **Product Search** window. Use the drop down menus at the top to narrow your search accordingly. Then, select your items. You have to select one item at a time. To select click Add (to the right of that item).





Once you have added all your items, click **Close** at the bottom right. That will close out the **Product Search** window and take you back to the **Item Details** tab with your items chosen.

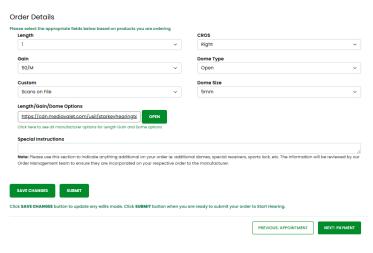
You can add the Estimated Fit date here as well.



Order Details

Similar to an order form, provide the appropriate information. Each field has drop down options. By selecting Open next to the Length/Gain/Dome Options, this will take you to a form that has all options listed by Manufacturer. You can fill in Special Instructions with any additional requests. Once done be sure to select save changes at the bottom of the screen. When you are ready to submit your order, you can select the green submit button.

Note: If submit is not highlighted green, this means a required field has been missed and you will need to correct this before clicking Submit. You then can select Next: Payment to move on to the payment section.



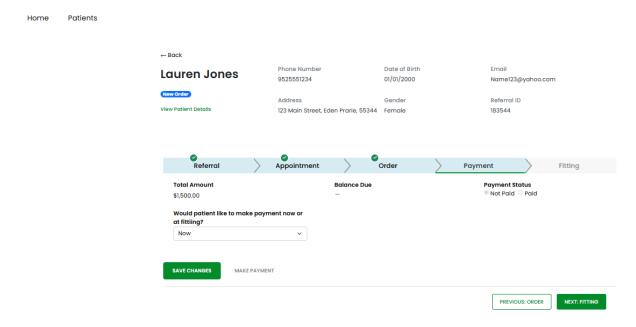


Payment

Once you are in the **Payment tab** this will show the total Amount, Balance Due, and a payment status of either Not Paid or Paid.

From the Drop Down under Would Patient Like to make a payment now or at fitting? You can select **Now or At Fitting.**

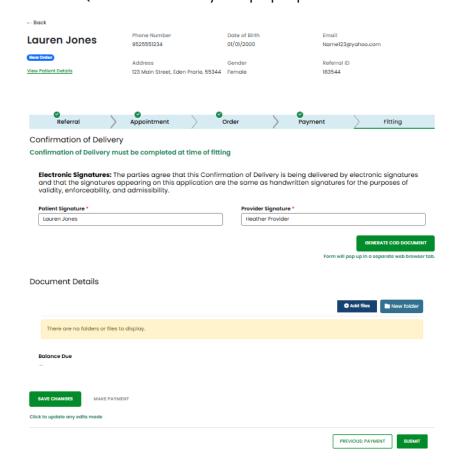
Note: If the Make Payment button is not highlighted, it could be because there is no balance due yet. If the patient wants to make a payment, you can call Start Hearing customer care (855-326-8752) and one of our team members can assist. Click Save Changes before moving on.





Fitting

Once you have received your shipment of the product, it is time to do your fitting. Go into the portal and open that patient's record, you will be taken to the **Orders tab.** Ensure you add/edit/review any serial numbers. Click to the **Fitting tab** (Click Next: payment, then Next: Fitting). The patient and provider will electronically sign in the appropriate box and click generate COD Document. The document will pop up in a separate tab (Please ensure your pop up blocker is not enabled)



Confirmation of Delivery Form

All information will be filled in, including the serial numbers and warranty information, based on the information that has been entered. This is an important step, please verify all the information prior to generating the Confirmation of Delivery document.

- Once the document is generated, you can use the document to review the information with the patient during the fitting.
 - Health Insurance Portability and Accountability Act (HIPAA)
 - Fraud, Waste & Abuse (FWA)



- State Required Cultural Competency Training
- General Compliance

Document Details

You can click the **Add Files** button and upload a Confirmation of Delivery (When the COD is generated if the patient does not want to electronically sign, you may print the document off have the patient and provider sign and then upload here.) You do not have to upload the COD if both patient and provider signed electronically. You can also upload other documents like any supporting test/chart notes etc. Once you have completed the above, you can click **Submit**. This sends the Confirmation of Delivery to Start Hearing Claims to be invoiced.

