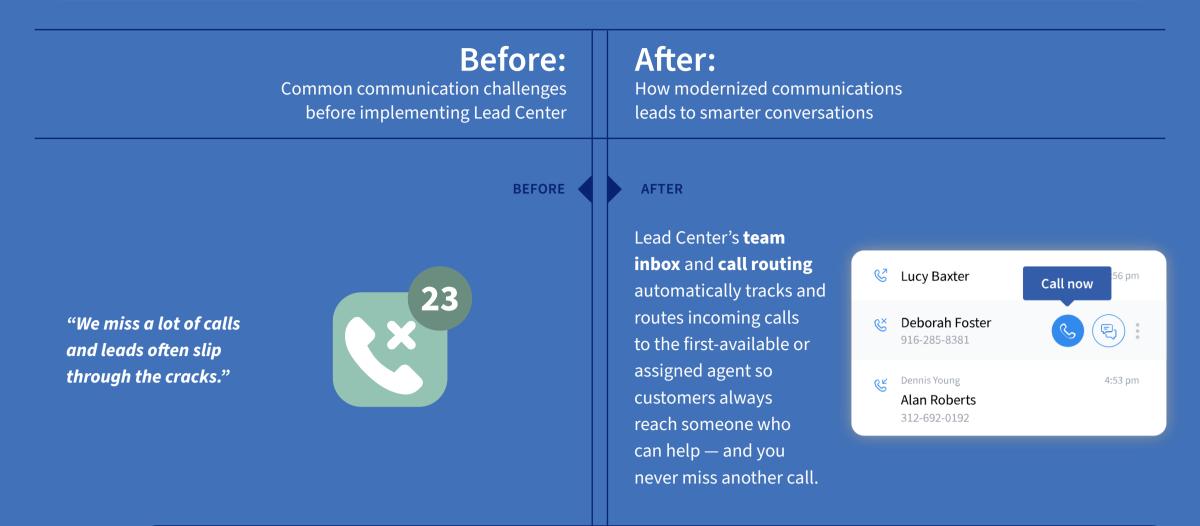
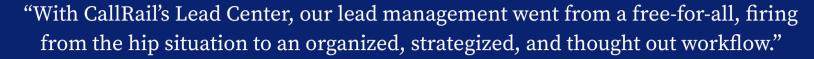
CallRail

Modernize how you communicate with your customers to grow your small business

Communication is faster than ever, but your customers' messages are scattered across multiple channels, messaging apps and teammates' inboxes. In this infographic, we show you what before and after looks like when you use Lead Center to modernize common communication challenges like tracking and qualifying leads, keeping notes, and working smarter as a team.







- TJ Meaney, DR Horton

"I have to ask a bunch of clarifying questions to figure out why customers are calling."



Lead Center's **lead intelligence** tells you exactly which ad or listing led the caller to you, so you can pick up the conversation from their most recent click.



6699

"Lead Center helps us build a genuine connection with leads. Instead of having to ask a bunch of repeat questions, we can get straight to the heart of what they need, which has helped us increase our revenue and closing rates, and improve customer satisfaction."

– Josh Larsen, Marketing Manager, Top Job Asphalt

BEFORE

"My team has sticky notes all over their desks with notes about recent conversations and people they need to call back. "



AFTER

Lead Center's **recent missed calls** feature makes it simple to see which customers have tried to contact one of your business numbers and a breeze for someone on your team to pick up the thread and reach back out.



6677

"It's an all-in-one interface for scheduling, reviewing calls, monitoring calls, and tracking your lead flow."

- Ryan Parker, Director of Operations, DCI Properties

"Did you ever call that customer back..." commonly echoes the halls of the office.



AFTER

BEFORE

The **customer interaction timeline** shows detailed information for every lead about each call, text, form submission, live chat, or other interaction with your business — including whether someone has already returned their call.

nes Littel	Agent View	Team View	B C
送 Inbound call with Car	illa Keating		6:03pm
Cutbound call with	Auto Reply: I'm sorry we missed your call. We will get back to you shortly.		- Oct 11
😢 Missed Call			Oct 11
Qualified Lead Miles			Cet 8
🔁 Inbound text			Oct 8
First Touch / Lead Cr	eation Milestone		
😢 Inbound call with Camilla Keating			Oct 5

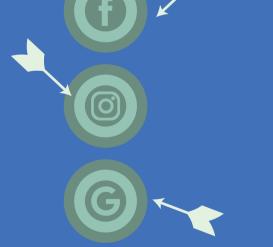
"We like to do everything as a team. With the customer timeline, we're able to really work together. If a customer is calling in the third, fourth, fifth time, we don't skip a beat. We're able to just pick up and go."

6677

- Chris Berg, Co-Founder, Screen Medic

BEFORE AFTER **Notes and tags** keep important "I have no idea what Amy Willis information at your the other reps on my 216-999-0582 fingertips so any team discussed Interested in 20 Oak St. member of your previously with leads team can go into and customers — and Call Source: August Flyer any conversation we're all frustrated." fully briefed. "[With Lead Center] we are instantly bringing the customer up to speed; they don't have 6677 to repeat themselves, making our calls faster and setting credibility with the customer." - Chris Berg, Co-Founder, Screen Medic BEFORE AFTER Use the Lead Center **mobile app** "I can barely step away to make, take, and manage calls to a doctor's and texts when you're on the go. appointment or take a Or set yourself to **unavailable** and break without fear the calls will be automatically routed business will fall apart." to an available team member. 6699 "Having the Lead Center app on my phone is crucial." - Kyle Pullin, Customer Service Manager, Toronto Tees BEFORE AFTER Our software uses **lead**

"I don't really know which marketing campaigns are doing well and which are wasting money."



intelligence, recordings, and transcripts to help you to fine-tune your ads, identify pain points from unconverted calls, and locate your best performing keywords so you can market and sell better.



Are you available for new jobs?

"Lead Center has allowed us to not only capture a better ROI, but it also seamlessly puts all that lead data together in one place and gives us a clear picture of how people want to interact with our doctors."

- Healthcare client of SearchIt Media Agency

"I can't tell how my teams are performing overall, and I can't compare one franchise versus another."



AFTER

With **team-level reporting,** you can see which of your teams and locations are performing best, which need coaching, and where you can meet with your top agents to understand their methods and share best practices with other team members.



"One of the things we like: when you look into call recordings, you can see who's been talking the most, the agent or the customer. That's a key thing."

BEFORE

- Ryan Parker, Director of Operations, DCI Properties



See how Lead Center can help you win more business

Try Lead Center free for 14 days to avoid missed calls, optimize marketing spend, and track your team's performance.

Start Free Trial



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