



# DonorSphere New User Form

## DONOR ADVISED FUND

Welcome to the Catholic Community Foundation of Minnesota (CCF). We're grateful to support your charitable giving goals through stewardship of your donor advised fund. With this form, CCF will grant you and any additional advisors access to our online donor portal, DonorSphere. Please return the completed form to Senior Accountant Stephen Huebner Gloege.

EMAIL  
[gloeges@ccf-mn.org](mailto:gloeges@ccf-mn.org)

QUESTIONS?  
Call us at 651-389-0300.

### 1. FUND INFORMATION

FUND NUMBER	FUND NAME
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### 2. ADVISOR INFORMATION

#### DONOR ADVISOR

NAME			
ADDRESS			
CITY	STATE	ZIP CODE	
PHONE NUMBER FOR MULTIFACTOR AUTHENTICATION			
THIS IS A:	<input type="checkbox"/> WORK PHONE	<input type="checkbox"/> HOME PHONE	<input type="checkbox"/> CELL PHONE
EMAIL ADDRESS			

#### ADDITIONAL ADVISOR (e.g., spouse, child, professional advisor, etc.)

NAME	<input type="checkbox"/> Yes, allow Additional Advisor to suggest grants.*		
ADDRESS			
CITY	STATE	ZIP CODE	
PHONE NUMBER FOR MULTIFACTOR AUTHENTICATION			
THIS IS A:	<input type="checkbox"/> WORK PHONE	<input type="checkbox"/> HOME PHONE	<input type="checkbox"/> CELL PHONE
EMAIL ADDRESS			

*\* I understand that I am giving permission for all above-named individual to be an advisor and suggest grants on the fund(s) indicated above via the Catholic Community Foundation's online system DonorSphere. The rights of the user to view the funds will be in effect until it is revoked by me.*

### AUTHORIZED SIGNATURE

PRINTED NAME	DATE
SIGNATURE	