**Part I Reporting Issuer**

1. Issuer’s name: Loomis Sayles Limited Term Government and Agency Fund
2. Issuer’s employer identification number (EIN): 04-6610760
3. Name of contact for additional information: Secretary of the Funds
4. Telephone No. of contact: 617-449-2000
5. Email address of contact: secretaryofthefunds@ngam.natixis.com
6. Number and street (or P.O. box if mail is not delivered to street address) of contact: 399 Boylston Street
7. City, town, or post office, state, and Zip code of contact: Boston, MA 02116
8. Date of action: 9/30/2013
9. Classification and description: Return of Capital distribution to shareholders of the issuer
10. CUSIP number: See Footnote below
11. Serial number(s): N/A
12. Ticker symbol: N/A
13. Account number(s): N/A

**Part II Organizational Action**

14. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders’ ownership is measured for the action: Non-taxable return of capital to shareholders. See attached.
15. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis: See attached statement for class specifics. This will reduce a U.S. shareholder’s tax basis to the extent of a U.S. shareholder’s tax basis in each share of the issuer.
16. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates: The issuer’s total distributions paid to shareholders during its fiscal year ending September 30, 2013 were in excess of both its current and accumulated earnings and profits. This will reduce a U.S. shareholder’s tax basis to the extent of a U.S. shareholder’s tax basis in each share of the issuer.

*Impacted Security Cusips are as follows: 543487359, 543487342, 543487334 AND 543487326*
Part II  Organizational Action (continued)

17  List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based.  

Sections 301(c) and 316(a) of the Internal Revenue Code.

18  Can any resulting loss be recognized?  

N/A

19  Provide any other information necessary to implement the adjustment, such as the reportable tax year.  

This organizational action is reportable with respect to tax year 2013.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶  Date ▶

Print your name ▶  Original on file with the Secretary's Office  Title ▶

Paid Preparer Use Only

Print/Type preparer’s name  Preparer’s signature  Date  Check □ if self-employed  PTIN

Firm’s name ▶

Firm’s address ▶

Firm’s EIN ▶

Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054
<table>
<thead>
<tr>
<th>Class</th>
<th>Cusip</th>
<th>Ticker</th>
<th>Record Dates</th>
<th>Payable Date</th>
<th>Actual Per Share</th>
<th>Return of Capital Per Share</th>
</tr>
</thead>
<tbody>
<tr>
<td>Class A</td>
<td>543487359</td>
<td>NEFLX</td>
<td>Daily</td>
<td>9/30/2013</td>
<td>0.02152379</td>
<td>0.00188360</td>
</tr>
<tr>
<td>Class B</td>
<td>543487342</td>
<td>NELBX</td>
<td>Daily</td>
<td>9/30/2013</td>
<td>0.01434363</td>
<td>0.00188360</td>
</tr>
<tr>
<td>Class C</td>
<td>543487334</td>
<td>NECLX</td>
<td>Daily</td>
<td>9/30/2013</td>
<td>0.01436470</td>
<td>0.00188360</td>
</tr>
<tr>
<td>Class Y</td>
<td>543487326</td>
<td>NELYX</td>
<td>Daily</td>
<td>9/30/2013</td>
<td>0.02397381</td>
<td>0.00188360</td>
</tr>
</tbody>
</table>