



**Part II Organizational Action** (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Sections 301(c) and 316(a) of the Internal Revenue Code.

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**18** Can any resulting loss be recognized? ▶ N/A

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ This organizational action is reportable with respect to tax year 2013.

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**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

Print your name ▶ Original on file with the Secretary's Office Title ▶ \_\_\_\_\_

|                               |                            |                      |      |   |              |
|-------------------------------|----------------------------|----------------------|------|---|--------------|
| <b>Paid Preparer Use Only</b> | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN         |
|                               | Firm's name ▶              |                      |      |   | Firm's EIN ▶ |
|                               | Firm's address ▶           |                      |      |   | Phone no.    |

Form 8937 - Statement

Loomis Sayles Limited Term Government and Agency Fund  
04-6610760  
9/30/2013

| <u>Class</u> | <u>Cusip</u> | <u>Ticker</u> | <u>Record Dates</u> | <u>Payable Date</u> | <u>Actual Per Share</u><br><u>Rate</u> | <u>Return of Capital</u><br><u>Per Share</u> |
|--------------|--------------|---------------|---------------------|---------------------|--|--|
| Class A      | 543487359    | NEFLX         | Daily               | 9/30/2013           | 0.02152379                             | 0.00188360                                   |
| Class B      | 543487342    | NELBX         | Daily               | 9/30/2013           | 0.01434363                             | 0.00188360                                   |
| Class C      | 543487334    | NECLX         | Daily               | 9/30/2013           | 0.01436470                             | 0.00188360                                   |
| Class Y      | 543487326    | NELYX         | Daily               | 9/30/2013           | 0.02397381                             | 0.00188360                                   |